SEGSpecial Report

Geophysical Activity in 1982

Compiled by the

Geophysical Activity Committee



Special Report Geophysical Activity in 1982

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Report of the SEG Geophysical Activity Committee. Members of the Committee are Russell J. Senti, Chairman; Lionel G. Cane, Charles E. Curtis, Harry R. Espey, Lin Evans, Ronald R. Hartman, Richard Hopkins, William C. Kellogg, Fritz P. Kronberger, James R. McBeth, Gerald E. Montgomery, H. Roice Nelson, Jr., Paul L. Stoffa, Tommy A. Tillery, A. H. Watts, and Don Watts.

Introduction

This report presents statistical data on worldwide geophysical activity in 1982. The data were gathered from survey questionnaires that were mailed to more than 600 companies, contractors, government agencies, and institutions throughout the free world. We have attempted to gather data from all users of geophysical techniques in the areas of petroleum, mining, geothermal, and groundwater exploration and from those who employ geophysical methods in engineering, oceanography, and research. Response to the survey was excellent, thanks to a computerized mailing list that was implemented at the SEG Business Office this year. There was almost a 30 percent increase in the amount of data received this year compared to the amount received last year. In 1981 there was a major transition from rapid growth in the early part of the year to a sharp decline toward the end of the year. This circumstance generated an additional degree of uncertainty in evaluating the completeness of the response.

Detailed information was gathered on airborne, drill hole,

land, and marine geophysical surveys. Statistics were compiled on miles of coverage, number of stations, drill hole footage, time spent in crew-months or man-months, and acquisition costs. Data not supplied on the questionnaires by the respondent were estimated on the basis of massive statistical averaging for the area and techniques reported. This process is necessary to avoid distortion of individual statistical items.

This report, when compared to past annual reports, provides a basis for detecting and analyzing trends in technological developments and exploratory trends in geographical areas. However, owing both to the improved response to the survey in 1982 and to the unusual and rapidly changing level of activity in 1981, the activity in 1981 is probably understated relative to 1982, and one should exercise caution in drawing conclusions from the year to year comparisons. The trends from year to year are not affected just by the amount of data we receive each year. Changes in these trends can be influenced by many other factors, such as technologi-

Table 1. Total worldwide expenditures in US\$ (thousands) by survey type and objective.

	Tubic 1.	Zotal Worldwin	e expenditures	ii OD\$ (tilousa	ilus, by survey	The and opjective	c.	
Туре	Petroleum ¹	Minerals	Engineering	Geothermal	Groundwater	Oceanography	Research	Total
Land	2,596,146	17,707	4,245	4,215	2,339	45	9,556	2,634,253
Marine	1,443,668	630	19,396	·	3	9,131	4,909	1,477,737
Airborne	22,174	19,551	208	6,497			1,382	49,812
Drill hole	4,152	1,117	343	222	134		108	6,076
Total	4,066,140	39,005	24,192	10,934	2,476	9,176	15,955	4,167,878

Includes processing and interpretation costs for land and marine. See text for details.

Note: All tables in this report where figures are expressed in thousands of dollars have been rounded off as individual items; but the computer keeps track of all the truncated numbers and then the sums of the individual items are rounded off. As a result of this procedure, the rounded individual items may not add up precisely to the rounded sums.

^{*}Texaco Inc., P.O. Box 2420, Tulsa, OK 74102.

Table 2. Total worldwide expenditures in US\$ (thousands) by area and survey objective.

						- Journal of	•	
Агеа	Petroleum ¹	Minerals	Engineering	Geothermal	Groundwater	Oceanography	Research	Total
International	19,198					2,284	2,981	24,463
U.S.A.	2,033,841	5,309	12,217	2,708	536	2,498	11,243	2,068,352
Canada	297,748	9,336	1,333		133	45	668	309,263
Mexico**	7,664	658	10				40	8,372
South America	305,202	1,520	520		100	1,500	300	309,142
Europe	412,221	7,853	5,588	66	240		162	426,130
Africa	339,366	6,769	2,084		1,027	444	547	350,237
Middle East	277,893	575	1,038		400			279,906
Far East	217,710	782	1,400	8,160		2,405		230,457
Australia/								,
New Zealand	155,297	6,203	2		40		14	161,556
Total	4,066,140	39,005	24,192	10,934	2,476	9,176	15,955	4,167,878

¹Includes processing and interpretation costs.

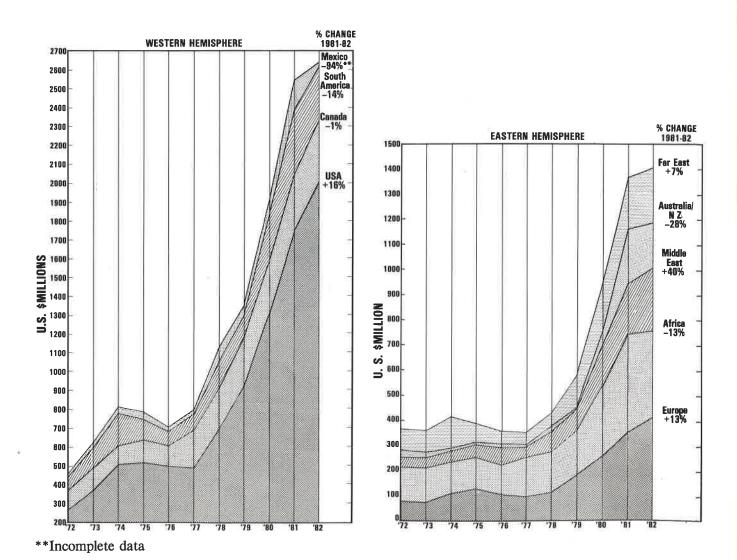


FIG. 1 Total expenditures on petroleum exploration, 1972-1982. (Data are believed to be under-reported for 1981 in both hemispheres.)

^{**}Incomplete data.

Table 3. Worldwide petroleum land seismic activity.

	Acquisition		Crew-	months*	Crew-months	Average	Average	Average
Area	costs (US\$)	Line-miles	Company	Contract	total*	mile/month	cost/month	cost/mile
U.S.A.	1,114,289,943	248,483	581.5	4,516.6	5,098.1	48	218,569	4,484
Canada	166,607,259	44,085	52.0	411.1	463.1	95	359,765	3,779
Mexico**	5,298,636	2,740		94.3	94.3	29	56,189	1,933
South America	191,562,058	39,927	28.8	618.1	646.9	61	296,123	4,797
Europe	116,126,399	30,759		568.3	568.3	54	204,339	3,775
Africa	203,940,915	56,405	23.5	650.8	674.3	83	302,448	3,615
Middle East	228,780,870	37,058	6.0	450.2	456.2	81	501,492	6,173
Far East	116,566,681	26,939	5.2	400.0	405.2	66	287,676	4,327
Australia/								
New Zealand	79,442,006	28,436	2.5	234.4	236.9	120	335,339	2,793
Total	2,222,614,767	514,832	699.5	7,943.8	8,643.3	59	257,148	4,317

^{*}Total includes government and university activity.

Table 4. Worldwide petroleum land seismic line-miles by energy source.

Агеа	Dynamite	Compressed air	Gas exploder	Weight drop	Solid chemical	Vibrator	Other	Total line-miles
U.S.A.	98,477	43,151	1,752		720	104,341	42	248,483
Canada	36,679	500		702		6,114	90	44,085
Mexico**	717	141				1,882		2,740
South America	17,680				730	21,517		39,927
Europe	13,654			215		16,425	465	30,759
Africa	24,620	1,988		5,748		24,049		56,405
Middle East	8,857	1,538		2,702	1,575	22,386		37,058
Far East	22,062	999			75	3,278	525	26,939
Australia/						,		,
New Zealand	11,389			1,185		15,862		28,436
Total	234,135	48,317	1,752	10,552	3,100	215,854	1.122	514.832

^{**}Incomplete data

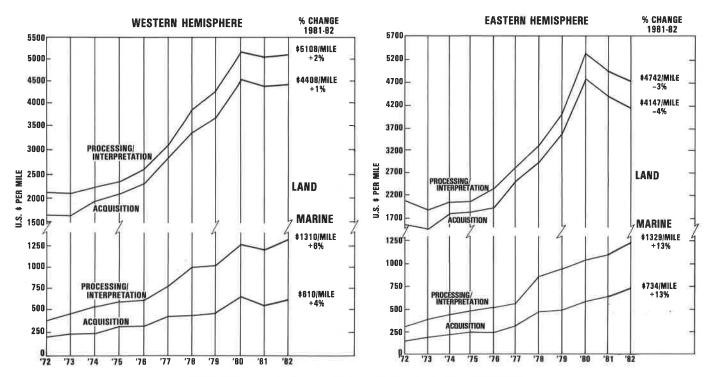


FIG. 2 Average cost per mile for petroleum surveys, 1972-1982.

^{**}Incomplete data.

% MARINE CREW MONTHS

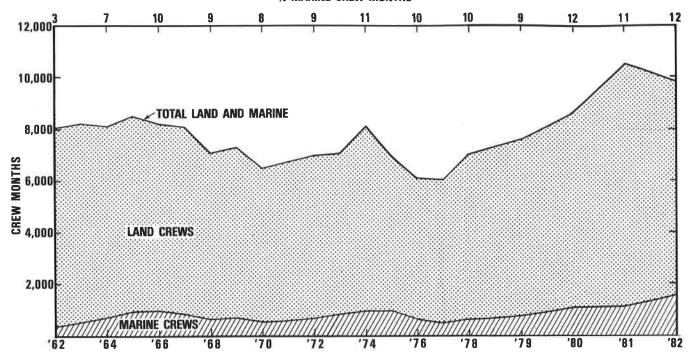


FIG. 3 Worldwide seismic activity in crew-months, 1962-1982.

cal advances, inflation, government regulations, and exploration philosophy. Cost figures are also sensitive to many factors, such as operational environment, length and nature of the survey, type of instrumentation, etc. Unit costs reported by universities are substantially lower than those reported by industry due to the use of student labor and donated equipment. These costs, however, must be averaged with industry costs to accommodate the format of the report. Therefore, when examining unit cost figures, one must be cognizant of the broad spectrum of activity embraced by individual categories.

1982 Highlights

Worldwide expenditures on geophysical exploration in 1982 were approximately level with those reported last year, but were up nearly 40 percent from 1980 (see Table 1). The increase came primarily in the petroleum area. Expenditures reported for engineering, research and oceanography were up 85, 71, and 46 percent, respectively. This reverses a declining trend in these three areas which we believe was due to incomplete information in years past. It appears our problem of under-reporting in these areas has been corrected. Expenditures reported for geothermal, mining, and groundwater were all down some 20-46 percent.

Distribution of expenditures by geographic area and survey objective is shown in Table 2. Approximately 50 percent of all expenditures for geophysical work was spent in the United States. It's not surprising then that the geographic area with the largest increase was the U.S. The area with the largest decrease was Mexico, but we believe that at least half of the drop in expenditures reported was due to incomplete information. The Far East, Europe, and the Middle East had increases of 7, 13, and 41 percent, respectively, while Canada, South America, Africa, and Australia/New Zealand all declined some 3-30 percent.

The cost of processing and interpretation are included in Figures 1 and 2 and the petroleum column of Tables 1 and 2. All other tables show acquisition costs only. Again, this year two additional columns (one for processing costs and one for interpretation costs) were added to our questionnaires. It was hoped we could obtain more detailed data for these costs. Unfortunately, less than 10 percent of the companies and contractors responded. I did use this small bit of data, combined with my own best estimates to arrive at the following figures: US \$700 per line-mile was used for the Western Hemisphere and US \$595 per line-mile was used for the Eastern Hemisphere. The higher cost in the Western Hemisphere is based on the premise that, in general, a more rigorous processing and interpretation treatment is required because of the subtle structural and stratigraphic prospects that may be economically viable objectives in much of the Western Hemisphere but are not usually primary targets in much of the Eastern Hemisphere.

Petroleum exploration

Almost 98 percent of all geophysical dollars were spent on petroleum exploration in 1982, reaching an all-time record high of U.S. \$4 billion. Expenditures in the U.S. increased 16 percent while the Middle East showed a strong increase of 40 percent. Other areas that experienced slight gains include the Far East and Europe. Geophysical activity in the Western Hemisphere rose slightly by approximately 4 percent, while the Eastern Hemisphere rose a little over 2 percent.

A 10-year history of geophysical activity in both the Western and Eastern Hemispheres is shown in Figure 1.

Seismic surveys

The seismic method accounted for over 95 percent of all expenditures in geophysical activity. This statistic, plus the strong tendency for wildcatting to follow and parallel seismic

Table 5. Worldwide petroleum marine seismic activity.

	Acquisition		Crew-n	nonths*	Crew-months	Average	Average	Average
Area	costs (US\$)	Line-miles	Company	Contract	total*	mile/month	cost/month	cost/mile
International	18,850,016	21,248		24.5	24.5	867	769,388	887
U.S.A.	321,893,511	559,614	71.7	506.4	578.1	968	556,812	575
Canada	58,515,938	57,617		64.2	64.2	897	911,463	1,015
Mexico**						-	, , , , ,	-,
South America	35,237,715	64,480		66.9	66.9	963	526,722	546
Europe	153,300,750	206,029		229.7	229.7	896	667,395	744
Africa	49,874,823	63,345	.1	80.2	80.3	788	621,106	787
Middle East	13,753,000	20,138		24.1	24.1	835	570,663	682
Far East	39,457,290	69,842	1.8	65.7	67.5	1,034	584,552	564
Australia/						,	,	
New Zealand	35,700,000	38,363	.5	42.3	42.8	896	834,112	930
Total	726,583,043	1,100,676	74.1	1,104.0	1,178.1	934	616,741	660

^{*}Total includes government and university activity.

Table 6. Worldwide petroleum marine seismic line-miles by energy source.

Агеа	Compressed air	Electrical	Gas exploder	Implosive	Total line-miles
International	20,979			269	21,248
U.S.A.	419,955	1,150	120,600	17,909	559,614
Canada	57,301			316	57,617
Mexico**					,
South America	58,369		2,300	3,811	64,480
Europe	186,647		4,000	15,382	206,029
Africa	47,171		•	16,174	63,345
Middle East	20,138			,	20,138
Far East	69,842				69,842
Australia/					,
New Zealand	38,363				38,363
Total	918,765	1,150	126,900	53,861	1,100,676

^{**}Incomplete data

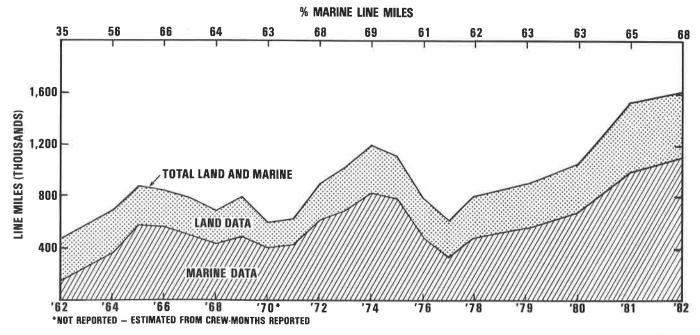


FIG. 4 Worldwide seismic activity in line-miles, 1962-1982.

^{**}Incomplete data.

Table 7. Worldwide average unit costs for petroleum surveys.

Area, survey type, and method	Total* crew- months or (man-months)	Line-miles or (logged-footage) or [no. of stations]	Acquisition costs — US\$	Avg. miles or (feet.) or [sta.]/month or (man-month)	Average cost/month or (cost/ man-month)	Average cost/mile or (foot) or [station]
It						
International Marine						
Seismic (P-wave)	24.1	20.070	19 670 016	870	774,689	889
Compressed air		20,979 269	18,670,016 180,000	599	400,000	667
Implosive	.4	209	100,000	333	400,000	007
Airborne	1.0	17 444	240 000	17 444	348,880	20
Magnetic	1.0	17,444	348,880	17,444	340,000	20
U.S.A.						
Land						
Seismic (P-wave)						
Dynamite	2,633.3	97,491	549,160,797	37	208,543	5,632
Compressed air	247.5	42,244	76,166,180	170	307,667	1,802
Gas exploder	48.0	1,752	9,878,600	36	205,804	5,638
Solid chemical	24.0	720	2,760,000	30	115,000	3,833
Vibratory	2,066.6	103,628	462,573,283	50	223,825	4,463
Other	2.6	42	162,037	15	60,916	3,858
Seismic (S-wave)						
Dynamite	17.0	312	994,427	18	58,495	3,182
Vibratory	29.7	690	8,901,213	23	299,704	12,900
Seismic (refraction)			, ,			
Dynamite	28.0	683	2,670,400	24	95,371	3,909
Compressed air	2,5	910	663,281	364	265,312	728
Vibratory	1.0	43	319,725	43	319,725	7,401
Gravity	210.1	47,377	6,865,204	225	32,668	144
Gravity	71.8	[59,710]	1,886,046	[831]	26,268	[31]
Magnetic	32.0	4,923	575,000	153	17,968	116
Magnetic	6.3	[4,707]	58,108	[747]	9,223	[12]
Self potential	3.0	200	50,000	66	16,666	250
Electromagnetic	12.5	937	892,500	75	71,400	952
	32.6	463	1,281,725	14	39,256	2,768
Induced polarization	18.5	488		26	59,764	2,768
Magnetotelluric	8.5		1,105,650 1,233,322	[43]	145,096	[3,315]
Magnetotelluric		[372] 950		53	191,610	3,590
Other	17.8		3,410,659	[221]		
Other	(16.0)	[3,536]	310,000	[221]	(19,375)	[87]
Marine						
Seismic (P-wave)						
Compressed air	433.1	419,955	261,298,511	969	603,210	622
Electrical	(5.0)	1,150	410,000	(230)	(82,000)	356
Gas exploder	115.0	120,600	48,185,000	1,048	419,000	399
Implosive	30.0	17,909	12,000,000	596	400,000	670
Gravity	32.0	32,000	580,000	1,000	18,125	18
Airborne			2.002.222	10.4 <0.03	(00.000	10.43
Gravity	5.0	[123,000]	3,000,000	[24,600]	600,000	[24]
Magnetic	67.4	379,563	6,837,275	5,627	101,368	18
R-S side-scan radar	1.5	71,400§	2,055	47,600§	1,370,000	29§
Drill hole						
Sonic/velocity logging	1.0	**	90,000	**	90,000	**
Temperature gradient	(1.0)	(300)	20,000	(300)	(20,000)	(66)
Other	(18.0)	(15,000)	1,500,000	(833)	(83,333)	(100)

^{*}Total includes government and university activity.
**Incomplete data.

[§]Square miles.

Table 7. Worldwide average unit costs for petroleum surveys (cont.).

Area, survey type, and method	Total* crew- months or (man-months)	Line-miles or (logged-footage) or [no. of stations]	Acquisition costs — US\$	Avg. miles or (feet.) or [sta.]/month or (man-month)	Average cost/month or (cost/man-month)	Average cost/mile or (foot) or [station]
indu, sarrey type, and memor	()	[nor or sections]	00000	(man month)	mairmonth	[station]
Canada						
Land						
Seismic (P-wave)						
	271.7	26 601	126 271 047	00	266,000	2 717
Dynamite	371.7	36,681	136,371,947	98	366,808	3,717
Compressed air	6.0	500	1,200,000	83	200,000	2,400
Weight drop	7.0	700	1,925,000	100	275,000	2,750
Vibratory	77.2	6,114	26,740,312	79	346,152	4,373
Other	1.2	90	360,000	75	300,000	4,000
Gravity	8.0	3,040	375,000	380	46,875	123
Resistivity	(.5)	5	30,000	(10)	(60,000)	6,000
Induced polarization	1.0	20	69,000	20	69,000	3,450
Other	(2.0)	[8]	50,000	[4]	(25,000)	[6,250]
Marine	(=.5)	[~]	,	1.71	(22,500)	[0,200]
Seismic (P-wave)						
Compressed air	63.7	57,301	58,305,138	899	915,308	1,017
Implosive	.5	316	210,800	596		
Airborne		310	210,800	390	397,735	666
	2.7	65.000	500 100	15.500	151 600	
Magnetic	3.7	65,882	580,100	17,568	154,693	8
Mexico**						
Land						
Seismic (P-wave)						
Dynamite	42.3	717	1,344,636	16	21 700	1 075
Compressed air	42.3	141		16	31,788	1,875
			541,000	35	135,250	3,836
Vibratory	48.0	1,882	3,413,000	39	71,104	1,813
Electromagnetic	4.5	337	337,500	75	75,000	1,000
Airborne						
Magnetic	1.0	6,500	110,500	6,500	110,500	17
South America						
Land						
Seismic (P-wave)						
Dynamite	324.2	17,380	88,216,986	53	272,106	5,075
3	20.5	730	, ,	35		
Solid chemical			12,162,000		593,268	16,660
Vibratory	298.2	21,517	90,303,072	72	302,827	4,196
Seismic (refraction)						
Dynamite	4.0	300	880,000	75	220,000	2,933
Gravity	3.0	600	156,000	200	52,000	260
Magnetic	13.5	1,000	115,000	74	8,518	115
Other	15.0	794	2,426,234	52	161,748	3,055
Marine						
Seismic (P-wave)						
Compressed air	57.6	58,369	31,802,715	1,013	552,130	544
Gas exploder	3.0	2,300	885,000	766	295,000	384
	6.3	3,811	2,550,000	600	401,574	669
Implosive					,	53
Gravity	2.0	1,500	80,000	750	40,000	33
Airborne		4	202 222	0 - 1 -	0.5.000	2.0
Magnetic	4.0	14,585	380,000	3,646	95,000	26
R-S side-scan radar	2.0	48,600§	2,160	24,300§	1,080,000	44§

^{*}Total includes government and university activity.

**Incomplete data.

§Square miles.

Table 7. Worldwide average unit costs for petroleum surveys (cont.).

	Table 7. Worldwide a	verage unit costs for	petroleum surveys			
Area, survey type, and method	Total* crew- months or (man-months)	Line-miles or (logged-footage) or [no. of stations]	Acquisition costs — US\$	Avg. miles or (feet.) or [sta.]/month or (man-month)	Average cost/month or (cost/man-month)	Average cost/mile or (foot) or [station]
Europe						
Land		~				
Seismic (P-wave)	313.7	13,654	68,189,500	43	217,371	4,994
Dynamite	5.9	215	750,000	36	127,118	3,488
Weight drop	242.5	16,425	45,326,899	67	186,915	2,759
Vibratory	6.2	465	1,860,000	75	300,000	4,000
Other		11,946	992,700	530	44,120	83
Gravity	22.5	37	25,000	15	10,000	666
Resistivity	2.5	187	187,500	75	75,000	1,000
Electromagnetic	2.5	187	107,500	75	72,000	-,-
Marine						
Seismic (P-wave)		10664	1.41.040.750	911	689,691	756
Compressed air	204.8	186,647	141,248,750	1,000	400,000	400
Gas exploder	4.0	4,000	1,600,000		491,858	679
Implosive	21.2	15,387	10,452,000	724	36,000	28
Gravity	5.0	6,250	180,000	1,250	30,000	20
Drill hole				ale ale	20.000	**
Sonic/velocity logging	6.5	**	130,000	**	20,000	
Africa						
Land						
Seismic (P-wave)		24 (20	07 222 220	80	287,277	3,547
Dynamite	304.0	24,620	87,332,229	79	408,054	5,130
Compressed air	25.0	1,988	10,201,355	106	264,032	2,489
Weight drop	54.2	5,748	14,310,543		316,320	3,829
Vibratory	291.1	24,049	92,096,788	82	28,055	136
Gravity	9.0	1,855	252,500	206		119
Magnetic	1.1	226	27,160	205	24,690	
Other	11.9	1,000	8,780,853	84	737,886	8,780
Marine						
Seismic (P-wave)					****	024
Compressed air	53.5	47,171	38,882,023	881	726,766	824
Implosive	26.9	16,178	10,992,800	600	408,350	679
		•				
Airborne	18.3	132,276	2,890,880	7,196	157,284	21
Magnetic R-S side-scan radar	1.0	166,785§	1,142,477	166,785§	1,142,477	7
Middle East						
rand						
Seismic (P-wave)		0.057	22 726 921	87	321,797	3,695
Dynamite	101.7	8,857	32,726,831	90	441,882	4,883
Compressed air	= 17.0	1,538	7,512,000	140	326,651	2,321
Weight drop	19.2	2,702	6,271,716	75	310,000	4,133
Solid chemical	21.0	1,575	6,510,000	75 75	591,188	7,851
Vibratory	297.3	22,386	175,760,323		22,661	143
Gravity	44.0	6,963	997,100	158	22,001	173
Marine						
Seismic (P-wave)				22.5	FED ((2)	600
Compressed air	24.1	20,138	13,753,000	835	570,663	682
Airborne					4 = 2 400	
	2.1	15,200	328,400	7,238	156,380	2:
Magnetic	2.1	,				
Drill hole	.1	**	2,000	** :	20,000	**
Sonic/velocity logging	•••		-			

^{*}Total includes government and university activity.

**Incomplete data.

§Square miles.

Table 7. Worldwide average unit costs for petroleum surveys (cont.).

Area, survey type, and method	Total* crew- months or (man-months)	Line-miles or (logged-footage) or [no. of stations]	Acquisition costs — US\$	Avg. miles or (feet.) or [sta.]/month or (man-month)	Average cost/month or (cost/man-month)	Average cost/mile or (foot) or [station]
Far East						
Land						
Seismic (P-wave)						
Dynamite	359.3	22,062	104,246,948	61	290,139	4,725
Compressed air	5.0	920	1,340,900	184	268,180	1,456
Solid chemical	1.0	75	310,000	75	310,000	4,133
Vibratory	32.7	3,278	8,510,143	100	260,249	2,596
Other	7.0	525	2,100,000	75	300,000	4,000
Seismic (refraction)			2,100,000	75	300,000	4,000
Compressed air	.2	79	58,690	397	293,450	738
Gravity `	5.0	920	134,000	184	26,800	145
Magnetic	1.0	30	15,000	30	15,000	500
Electromagnetic	21.5	1,612	1,612,500	75	75,000	
Marine	21.0	1,012	1,012,500	13	73,000	1,000
Seismic (P-wave)						
Compressed air	67.5	69,842	39,457,290	1,034	584,552	564
Airborne	07.0	07,012	37,737,270	1,034	304,332	564
R-S side-scan radar	1.9	190,035§	2,339,977	100,018§	1,231,567	12§
Australia/New Zealand				, ,	, , , , , , , , , , , , , , , , , , , ,	3
Land						
Seismic (P-wave)						
Dynamite	102.1	11,385	24,485,003	111	239,813	2.150
Weight drop	10.0	1,185	3,921,216	118	392,121	2,150
Vibratory	124.4	15,862	50,984,687	127	409,844	3,309
Seismic (S-wave)	12111	15,002	30,704,007	127	403,044	3,214
Dynamite	.5	7	51,100	14	102,200	7,000
Gravity	8.0	3,900	140,000	487	17,500	7,000
Gravity	(8.0)	[2,220]	24,000	[277]	(3,000)	35
Marine	(0.0)	[2,220]	24,000	[2//]	(3,000)	[10]
Seismic (P-wave)						
Compressed air	42.8	38,364	35,700,000	894	832,750	020
Drill hole	12.0	30,304	55,700,000	0.74	032,730	930
Sonic/velocity logging	(2.0)	**	60,000	**	(30,000)	**
Radiometric	(2.0)		00,000		(30,000)	- 11
Neutron activation	(12.0)	(8,000)	185,000	(666)	(15.416)	(22)
	(12.0)	(0,000)	105,000	(000)	(15,416)	(23)

^{*}Total includes government and university activity.

activity, has caused those interested in forecasts of petroleum exploration to regard seismic activity as the barometer for exploration. A 10-year history of the cost of petroleum seismic surveys in both the Eastern and Western Hemispheres is shown in Figure 2. In the Western Hemisphere, the acquisition cost per mile of land seismic surveys rose 1 percent, while marine costs increased 4 percent. In the Eastern Hemisphere, acquisition costs per mile for land seismic decreased 4 percent, while marine costs rose almost 17 percent.

The total number of miles of seismic data recorded world-wide was down 5 percent on land and up 11 percent in marine work (see Tables 3 and 5). The increase in marine work shouldn't come as any surprise. While we had a reduction of land crews in 1982, we had an accelerated usage of marine crews. The utilization of marine crews in 1982 was greater than in 1981. In other words, there were more marine

crews idle during some part of 1981 than in 1982. Group seismic surveys and speculation surveys are still very popular. Operators, reacting to increasing costs of gathering data, choose to sacrifice the competitive advantages of proprietary data for the low cost of nonproprietary data.

The most popular land seismic energy source worldwide is still dynamite, but for the first time ever there were more Vibroseis miles of seismic data gathered in the U.S. than dynamite (see Table 4). Together these two energy sources account for 87 percent of all seismic land work. The compressed air source captured 9 percent of this land work total. In marine work the air gun and gas exploder sources accounted for 95 percent of the total line miles (see Table 6).

A more comprehensive breakdown of statistical data on petroleum surveys, sorted by geographic area, can be seen in Table 7. Table 8 shows petroleum seismic activity by states in the U.S. Some of the states showing large gains over last year

^{**}Incomplete data.

[§]Square miles.

Table 8. U.S.A. petroleum seismic activity by area.

	Acquisition	by area. Crew-me		Total months	
	Costs (US\$)	Line-miles	Company	Contract	Total months
State	C0313 (CD4)				102.6
d	44 175 000	12,353	17.0	176.6	193.6
ndesignated	44,175,000	13,822	35.0	94.0	129.0
laska	113,893,280	4,583	19.6	96.8	116.4
labama	28,732,267	4,832	6.0	110.8	116.8
rkansas	24,375,714	420	.0	9.1	9.1
rizona	1,645,024		36.0	185.3	221.3
California	38,020,755	9,704	11.0	130.1	141.1
Colorado	21,473,938	6,632	2.0	17.8	19.8
Florida	4,745,171	1,213	.0	10.1	10.1
Georgia Georgia	1,978,471	543	5.3	23.8	29.1
daho	9,493,210	1,382	.0	16.3	16.3
	1,848,000	911	.0	.5	.5
Ilinois	20,000	4		96.9	97.9
Indiana	16,428,935	4,472	1.0	4.0	4.0
Kansas	579,000	216	.0	501.4	563.4
Kentucky	136,976,658	25,609	62.0	1.5	1.5
Louisiana	283,000	62	.0	140.7	159.2
Maryland	24,587,000	5,528	18.5		180.1
Michigan	35,302,162	6,534	40.8	139.3	224.1
Mississippi	49,150,909	9,621	29.0	195.1	1.2
Montana	217,083	48	.0	1.2	251.8
North Carolina	47,324,353	10,533	20.2	231.6	19.9
North Dakota	2,492,167	968	4.5	15.4	156.3
Nebraska		7,752	6.1	150.2	
New Mexico	30,107,543	2,684	8.3	52.0	60.3
Nevada	15,598,850	315	.7	6.7	7.4
New York	1,601,000	83	1.0	1.9	2.9
Ohio	369,550	11,379	35.2	220.6	255.8
Oklahoma	55,561,756	1,200	2.0	24.5	26.5
Oregon	5,606,184	1,672	.0	37.0	37.0
Pennsylvania	6,542,600	511	.0	9.4	9.4
South Dakota	1,643,452	930	.0	23.8	23.8
Tennessee	4,759,422		172.5	1,410.9	1,583.
Texas	300,307,193	84,887	16.0	110.7	126.
Utah	24,610,550	5,245	.0	17.5	17.
Virginia	3,010,203	665	.0	10.0	10.
Vermont	900,000	400	5.0	8.0	13.
Washington	3,323,345	428	.0	8.8	8.
West Virginia	1,366,569	340	26.8	226.3	253
Wyoming	55,199,629	10,002		4,516.6	5,098
Total Land	1,114,249,943	248,483	581.5	4,510.0	0,050
		. = 000	.0	30.0	30
Marine	12,000,000	17,909	.0 11.0	26.2	37
Undesignated	28,766,867	43,696		332.2	392
East Coast	192,041,644	377,485	60.7	65.0	65
Gulf Coast	53,173,000	68,658	.0	53.0	53
Off Alaska	35,502,000	50,716	.0		
West Coast	321,483,511	558,464	71.7	506.4	578
Total Marine	1,435,733,454	806,947	653.2	5,023.0	5,670

^{*}Total includes government and university activity.

were Alaska, Arkansas, Colorado, Georgia, Idaho, Nevada, South Dakota, Vermont, and Washington. The states of Arizona, Montana, and West Virginia showed a significant reduction in activity in 1982. Tables 9 and 10 show petroleum seismic activity in Canada and Mexico, respectively. Again, we believe Mexico is considerably under-reported.

A 50-year history of seismic exploration in the U.S. is shown in Figure 5. This information is compiled by the SEG Business office. Data for this graph are gathered monthly by telephone.

Table 9. Canada petroleum seismic activity by area.

	Table 9. Canada petro	neum seismic activity	by area.		
	Acquisition		Crew-	nonths	
Province	Costs (US\$)	Line-miles	Company	Contract	Total months
Land					
Undesignated	9,649,000	2,077	.0	26.9	26.9
Alberta	135,240,525	36,073	33.0	330.6	363.6
British Columbia	6,078,747	1,182	3.0	10.7	13.7
Manitoba	1,375,447	546	.0	5.7	5.7
New Brunswick	1,327,400	321	5.0	.0	5.0
Nova Scotia	70,700	5	.0	.5	.5
Northwest Territories	3,059,475	626	.0	10.2	10.2
Ontario	1,000,000	200	.0	6.0	6.0
Prince Edward Isle	470,300	150	2.0	.0	2.0
Saskatchewan	8,325,665	2,903	9.0	20.5	29.5
Total Land	166,597,259	44,083	52.0	411.1	463.1
Marine		,			
Undesignated	31,654,800	25,673	.0	32.0	32.0
East Coast	26,500,000	31,410	.0	24.0	24.0
West Coast	361,138	534	.0	8.2	8.2
Total Marine	58,515,938	57,617	.0	64.2	64.2
Total Canada	225,113,197	101,700	52.0	475.3	527.3

Table 10. Petroleum seismic activity in Mexico.**

	Acquisition	· ·	Crew-	months	
Area	Costs (US\$)	Line-miles	Company	Contract	Total months
Land					
Various	5,298,636	2,740	.0	94.3	94.3
Total Mexico	5,298,636	2,740	.0	94.3	94.3

^{**}Incomplete data

Table 11. Total worldwide expenditures on gravity and magnetic surveys in US\$ (thousands).

Area	Petroleum	Minerals	Engineering	Geothermal	Groundwater	Oceanography	Research	Total
International	348					130	912	1,390
U.S.A.	19,801	783	493	923			1,677	23,679
Canada	955	1,331	4			45	8	2,343
Mexico**	110	465					40	615
South America	731	300					240	1,271
Europe	1,172	160	280	34				1,647
Africa	3,170	3,267	19		3		375	6,835
Middle East	1,325							1,325
Far East	149	150	20	3,040				3,359
Australia/				•				0,000
New Zealand	164	3,821			1		11	3,997
Total	27,928	10,278	816	3,997	4	175	3,263	46,464

^{**}Incomplete data

Table 12. Total worldwide expenditures on airborne surveys in US\$ (thousands).

			Geothermal	Research	Total
	Transcrato		See al est parents		348
		£0	255	1.000	15,562
11,892	,	38	233	,	6,096
580	5,145			370	510
110	400				
2,540	710				3,250
_,-	806	150		12	968
4 032	5.453				9,485
-	•				903
			6.243		8,732
2,339	150		,		
	2.052				3,953
			- 100	1 202	49,808
22,169	19,551	208	6,498	1,382	49,000
	Petroleum 348 11,892 580 110 2,540 4,032 328 2,339	Petroleum Minerals 348 11,892 2,357 580 5,145 110 400 2,540 710 806 4,032 5,453 328 575 2,339 150 3,953	Petroleum Minerals Engineering 348 11,892 2,357 58 580 5,145	348 11,892 2,357 58 255 580 5,145 110 400 2,540 710 806 150 4,032 5,453 328 575 2,339 150 6,243	Petroleum Minerals Engineering Geothermal Research 348 11,892 2,357 58 255 1,000 580 5,145 370 110 400 370 400 2,540 710

^{**}Incomplete data.

Table 13A Western Hemisphere airborne activity in US\$ (thousands).

			Vestern Hemis		Cana		Mexic	0**	South An	nerica
Owen Steel	Internation Line-miles	Cost	USA Line-miles	Cost	Line-miles	Cost	Line-miles	Cost	Line-miles	Cost
Survey method Gravity Magnetic Combined EM/Mag.	17,444	348	[182,800] 455,820 19,376		84,107 23,098	1,086 1,329	33,500	510	19,085	680
VLF Input Radioactivity			350 12,000 180	20 567 16	45,700 24,500	2,514 520			8,200	410
Remote Sensing (side-scan radar)			71,400	3 2,055	17,900	646			48,600§	2,160
Other Total	17,444	348	487,726 [182,800] 71,400	l	195,305	6,096	33,500	510	27,285 48,600§	3,250

[No. of stations]. §Square miles. **Incomplete data.

Table 13R Fastern Hemisphere airborne activity in US\$ (thousands).

	1	Table 13B.	Eastern Hemi	spnere air				4	Australia	/N7
	Europe	,	Africa		Middle E	ast	Far Eas			
Survey method	Line-miles	Cost	Line-miles	Cost	Line-miles	Cost	Line-miles	Cost	Line-miles	Cost
Survey method Magnetic	7,359	220	268,462	5,682	15,200	328	68,087	2,965	222,064 2,950	3,568 385
Combined EM/Mag. Radioactivity	4,700 555	719 12	21,580 31,481	1,953 708	24,778	575			2,930	303
Remote Sensing (side-scan radar)	700	16	166,785§	1,142			690,390§	5,767		0.053
Total	13,314	968	321,523 166,785§	9,486	39,978	903	68,087 690,390§	8,732	225,014	3,953

§Square miles.

Table 14A. Western Hemisphere land mining activity in US\$ (thousands).

		JSA	Ca	anada	Mex	co**	South A	merica
Survey method	Line-miles	Cost	Line-miles	Cost	Line-miles	Cost	Line-miles	Cost
Seismic reflection P-wave	37	77	30	20			90	
Seismic refraction	8	59	70	58			30	587
Gravity	227	125	415	506	38	25		
Magnetic	574	183	2,290	318	213	40		
Resistivity	9	10	100	25	345	100		
Self-potential	8	2	15	1	343	100		
Electromagnetic	674	301	2,914	927	89	93		
Combined EM/Mag.	86	29	1,093	592	07	75		
VLF	123	45	708	96				
Induced polarization	345	594	1,226	1,365			¥	22
Radiometric (gamma ray)	232	413	1,220	1,505			1	23
Magnetotelluric	125	622	7	28				
Other	17	11	60	200				
Total	2,465	2,476	8,928	4,140	685	258	91	610

^{**}Incomplete data.

Table 14B. Eastern Hemisphere land mining activity in US\$ (thousands).

		rope	A	frica	Aust	ralia/NZ
Survey method	Line-miles	Cost	Line-miles	Cost	Line-miles	Cost
Seismic reflection P-wave	490	6,851			34	215
Seismic refraction					2	213
Gravity	220	90	659	191	400	218
Magnetic			2,049	264	305	34
Resistivity			6	2	303	34
Self-potential			40	20		
Electromagnetic			430	261	483	374
Combined EM/Mag.	25	27		201	505	520
VLF	50	15	201	18	303	320
Induced polarization	50	63	358	287	380	381
Radiometric (gamma ray)			1,090	66	360	301
Magnetotelluric			25	6	108	309
Total	835	7,047	4,858	1,118	2,217	2,058

Table 15. Worldwide groundwater and engineering activity.

0	-	Area		Tir	ne*	Cost
Survey method	Line-miles	Stations	Footage	Crew-months	Man-months	US\$ (thousands
Seismic reflection P-wave	37,452	150		105.0	49.2	19,866.7
Seismic reflection S-wave	180			1.0	17.2	60.0
Seismic refraction	577	166	7,500	46.6	53.2	1,215.2
Gravity		8,012	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	3.1	30.0	548.2
Magnetic	10,694	3,300		1.2	6.0	272.5
Resistivity	2,305	3,542	59,583	85.0	11.2	
Self-potential	11	905	3,062	.1	2.1	1,660.8 76.9
Sonic/velocity logging			45,582	9.7	1.0	203.7
Electromagnetic	1,722	740	70,800	39.4	38.6	
Combined EM/Mag.	1		70,000	32.4		2,022.6
Induced polarization	20			5.0	.2	4.0
Electrical field	24			10.0		20.0
Radiometric (gamma ray)			28,140	1.0	62	44.0
Remote sensing	16		20,140	1.0	6.3	71.2
Temperature gradient			94,742	1.0	10.2	42.0
Other	25	100	110,286	10.2	12.3 27.5	27.2 534.3
Total	53,027	16,915	419,695	318.3	237.6	26,668.3

^{*}Includes government and university activity.

HISTORY OF SEISMIC EXPLORATION ACTIVITY IN THE UNITED STATES

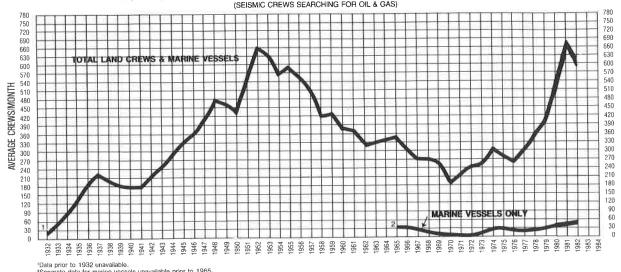


FIG. 5 History of seismic exploration activity in the U.S., 1932-1982. The total crews working in a given year is not synonymous with the crew-months worked that year.

Table 16. Worldwide geothermal activity.

	140.	le 10. Worldwide	geothermai activi			0.27
		Area		Tir	ne*	Cost
Survey method	Line-miles	Stations	Footage	Crew-months	Man-months	US\$ (thousands)
Seismic reflection P-wave	75			11.0		225.0
Gravity	2,075	2,702		36.0	3.5	927.6
Magnetic	73,443			28.1		3,070.0
Resistivity	22	44		4.3		60.2
Self-potential	269			3.6	.5	63.6
Electromagnetic	280			5.0		120.0
Earth current	70			3.0		45.0
Remote sensing						
(side-scan radar)	500,355§			3.0		3,427.4
Temperature gradient			30,200	41.4		222.0
Magnetotelluric		1,083		24.6		2,734.3
Other				2.0		40.0
Total	76,234	3,829	30,200	162.0	4.0	10,934.1
	500,355§					

^{*}Includes government and university activity, §Square miles.

Gravity and magnetic surveys

Table 11 shows worldwide expenditures for gravity and magnetic surveys. While there was a significant increase (over 500 percent) in the use of these tools for geothermal exploration, there were decreases in all other uses, giving us a net decline in activity of 17 percent from 1981. The Western Hemisphere decreased its use of these surveys by 5 percent while the Eastern Hemisphere declined 31 percent.

Airborne surveys

Statistical data on airborne surveys are shown in Tables 12, 13a and 13b. Expenditures for airborne surveys suffered a sharp drop (27 percent) in 1982. This decrease seems related to the decrease in mineral exploration reported. Magnetics is still the most popular airborne tool, with remote sensing and combined EM/Mag ranking second and third, respectively.

Land mining

Tables 14a and 14b report expenditures and methods utilized for land mining in the Western and Eastern Hemispheres. Reported usage of geophysical exploration for minerals using land methods was down from 1981. Both the Western and Eastern Hemispheres had approximately a 9 percent decline in activity. The largest decline occurred in South America.

Engineering, geothermal, groundwater, oceanography, and research

Table 15 reports engineering/groundwater activity. Table 16 contains world wide geothermal work. Average unit costs for all survey objectives, types, and methods can be found in Table 17. Groundwater activity is markedly lower than last

Survey objective, type, and method	Total* crew-months or	Line-miles or (logged-footage) or	Acquisition	Avg. miles or (feet.) or [sta.]/month or	Average cost/month or (cost/	Average cost/mile or (foot) of
	(man-months)	[no. of stations]	costs — US\$	(man-month)	man-month)	[station]
Petroleum Land						
Seismic (P-wave)						
Dynamite	4.550.4					
Compressed air	4,552.4	232,848	1,092,074,877	51	239,890	4,690
Gas exploder	304.5	47,332	96,961,435	155	318,365	2,048
Weight drop	48.0	1,752	9,878,600	36	205,804	5,638
Solid chemical	96.3	10,550	27,178,475	109	282,227	2,576
Vibratory	66.5	3,100	21,742,000	46	326,947	7,013
Other	3,478.1	215,141	955,708,507	61	274,773	4,442
	17.0	1,122	4,482,037	65	262,721	3,994
Seismic (S-wave)						
Dynamite	17.5	319	1,045,527	18	59,744	3,269
Vibratory	29.7	690	8,901,213	23	299,704	12,900
Seismic (refraction)					*	,- 00
Dynamite	32.0	983	3,550,400	30	110,950	3,611
Compressed air	2.7	990	721,971	366	267,396	729
Vibratory	1.0	43	319,725	43	319,725	7,401
Gravity	309.6	76,602	9,912,504	247	32,011	129
Gravity	71.8	[59,710]	1,886,046	[831]	26,268	[31]
Gravity	(8.0)	[2,220]	24,000	[277]	(3,000)	[10]
Magnetic	47.6	6,179	732,160	129	15,381	118
Magnetic	6.3	[4,707]	58,108	[747]	9,223	[12]
Resistivity	3.5	42	55,000	12	15,714	
Self potential	3.0	200	50,000	66	16,666	1,310
Electromagnetic	41.0	3,075	3,030,000	75	73,902	250 985
Induced polarization	33.6	483	1,350,725	14	40,140	
Magnetotelluric	18.5	488	1,105,650	26		2,796
Magnetotelluric	8.5	[372]	1,233,322	[43]	59,764	2,262
Other	44.7	2,744	14,617,746	61	145,096	[3,315]
Other	(18.0)	[3,544]	360,000		327,018	5,327
Marine	(10.0)	[5,544]	300,000	[196]	(20,000)	[101]
Seismic (P-wave)						
Compressed air	971.3	918,767	620 117 442	045	655.060	
Electrical	(5.0)	1,150	639,117,443	945	657,968	695
Gas exploder	122.0	126,900	410,000	(230)	(82,000)	356
Implosive	85.5		50,670,000	1,040	415,327	399
Gravity	39.0	53,872	36,385,600	630	425,562	675
Airborne	39.0	39,750	840,000	1,019	21,538	21
Gravity	5.0	[122.000]	2 000 000			
Magnetic	5.0	[123,000]	3,000,000	[24,600]	600,000	[24]
R-S side-scan radar	97.6	631,450	11,476,035	6,464	117,486	18
Drill hole	6.4	476,820§	7,697,000	74,503§	1,202,656	16§
Sonic/velocity logging	7.6	**	222,000	**	29,210	**
Sonic/velocity logging	(2.0)	**	60,000	**	(30,000)	**
Radiometric						
Neutron activation	(12.0)	(8,000)	185,000	(666)	(15,416)	(23)
Temperature gradient	(1.0)	(300)	20,000	(300)	(20,000)	(66)
Other	(18.0)	(15,000)	1,500,000	(833)	(83,333)	(100)
inerals				. ,	, ,	(-00)
Land						
Seismic (P-wave)						
Dynamite	33.8	524	7,063,961	15	208,992	13,460
Dynamite	(18.0)					A P A TOU

^{*}Total includes government and university activity.

**Incomplete data.

§Square miles.

Survey objective, type, and method	Total* crew-months or (man-months)	Line-miles or (logged-footage) or [no. of stations]	Acquisition costs — US\$	Avg. miles or (feet.) or [sta.]/month or (man-month)	Average cost/month or (cost/man-month)	Average cost/mile or (foot) or [station]
Minerals, (cont.)	,	ACTIO CHILOTODE				
Land						
Seismic (P-wave)						
Weight drop	2.0	30	20,000	15	10,000	666
Vibratory	7.2	90	590,000	12	81,944	6,555
Seismic (refraction)						
Dynamite	6.5	57	85,000	8	13,076	1,491
Dynamite	(2.7)	4	29,105	(1)	(10,507)	7,276
Weight drop	.5	20	8,000	40	16,000	400
Gravity	37.4	1,933	866,956	51	23,168	448
Gravity	7.5	[6,800]	193,000	[906]	25,733	[28]
Gravity	(12.0)	28	27,700	(2)	(2,308)	989
Gravity	(30.0)	[3,079]	70,100	[102]	(2,336)	[22]
Magnetic	72.0	3,984	501,961	55	6,966	125
Magnetic	6.0	[30,000]	30,000	[5,000]	5,000	[1]
Magnetic	(155.6)	1,455	298,960	(9)	(1,921)	205
Resistivity	5.1	358	108,453	69	21,058	302
Resistivity	(4.0)	103	29,000	(25)	(7,250)	281
Self potential	2.7	64	22,800	23	8,444	355
Electromagnetic	92.2	3,464	1,471,789	37	15,963	424
Electromagnetic	1.0	[105]	25,000	[105]	25,000	[238]
Electromagnetic	(45.4)	1,129	342,797	(24)	(7,550)	303
Electromagnetic	(30.0)	[1,990]	118,500	[66]	(3,950)	[59]
Combined EM/Mag	41.0	1,710	1,169,003	41	28,512	683
VLF	18.5	616	108,355	33	5,857	175
VLF	(6.7)	471	67,552	(70)	(10,082)	143
Induced polarization	134.6	2,188	2,545,165	16	18,902	1,163
Induced polarization	(95.0)	179	169,000	(1)	(1,778)	944
Radiometric	(>0.0)		,			
Gamma ray	8.0	933	47,000	116	5,875	50
Alpha track	9.0	100	10,000	11	1,111	100
Neutron activation	16.0	231	408,305	14	25,519	1,767
Radiometric	10.0		,		,	•
Gamma ray	(98.0)	59	6,600	(1)	(67)	110
Radiometric	(5 5.5)		,			
Gamma ray	(1.0)	[8,000]	8,000	[8,000]	(8,000)	[1]
Magnetotelluric	29.6	270	966,235	9	32,643	3,579
Other	3.6	78	107,447	21	29,197	1,372
Other	(10.5)	1,050	100,175	(100)	(9,540)	95
Marine	(10.5)	1,000	200,270	(= /	,	
Seismic (P-wave)						
Compressed air	1.0	670	630,000	670	630,000	940
	1.0	070	050,000	0,0	,	
Airborne	78.4	420,042	7,753,789	5,356	98,875	18
Magnetic	(11.5)	37,020	507,000	(3,219)	(44,086)	. 13
Magnetic	27.4	66,704	5,445,670	2,431	198,529	81
Combined EM/Mag	(9.0)	5,000	220,000	(555)	(24,444)	44
Combined EM/Mag	(9.0)	350	20,000	1,250	71,428	57
VLF	13.1	65,900	3,492,300	5,003	265,170	52
Input	13.1	56,995	1,312,000	4,964	114,285	23
Radioactivity		2,000	150,000	(250)	(18,750)	75
Radioactivity	(8.0)	۷,000	130,000	(230)	(10,750)	, 5
Remote sensing		100	4 000	167	8,000	47
Multispectral scanning	.6	100	4,800		174,594	36
Other	3.7	17,900	646,000	4,837	1/4,374	30

^{*}Total includes government and university activity.

**Incomplete data.

§Square miles.

Survey objective, type, and method	Total* crew-months or (man-months)	Line-miles or (logged-footage) or [no. of stations]	Acquisition costs — US\$	Avg. miles or (feet.) or [sta.]/month or (man-month)	Average cost/month or (cost/man-month)	Average cost/mile or (foot) or [station]
Minerals, (cont.)	(iiiaii iiioiiviis)	[nor or amnona]	0000	(man monen)	man month)	įstationį
Drill hole						
Magnetic	2.5	(49,414)	29,400	(19,766)	11,760	(1)
Resistivity	.6	(15,666)	24,000	(23,736)	36,363	(1)
Self potential	75.1	(521,503)	591,400	(6,941)	7,871	(1)
Sonic/velocity logging	1.0	**	12,000	**	12,000	**
Induced polarization	4.5	(81,993)	47,600	(18,220)	10,577	**
Induced polarization	(13.1)	(21,500)	231,000	(1,641)	(17,633)	(10)
Radiometric	(13.1)	(21,500)	231,000	(1,041)	(17,055)	(10)
Gamma ray	2.6	(99,007)	56,000	(37,220)	21,052	**
Radiometric	2.0	(22,007)	50,000	(57,220)	21,032	
Gamma ray	(1.0)	(6,000)	7,000	(6,000)	(7,000)	(1)
Temperature gradient	.1	(2,113)	3,200	(21,130)	32,000	(1)
Other	1.0	(12,458)	43,000	(12,458)	43,000	(3)
Engineering	1.0	(12,430)	43,000	(12,430)	45,000	(3)
Land						
Seismic (P-wave)						
Electrical	(17.0)	1,313	480,000	(77)	(28,235)	365
Weight drop	1.0	1,313	10,000	10	10,000	1,000
Weight drop	(1.0)	1	30,000	(1)	(30,000)	30,000
Vibratory	.2	1	55,000	6	220,000	36,666
Other	2.5	22	80,000	8	32,000	3,636
Other	(1.2)	2	35,700	(1)	(28,560)	15,521
Seismic (refraction)	(1.2)	L	33,700	(1)	(20,300)	13,321
Dynamite	23.0	117	304,200	5	13,226	2,597
Dynamite	(11.7)	31	209,560	(2)	(17,911)	6,760
Weight drop	18.7	205	129,000	10	6,898	627
Weight drop	(8.6)	109	201,813	(12)	(23,357)	1,838
Weight drop	(5.9)	[166]	18,700	[28]	(3,169)	[112]
Solid chemical	(1.0)	1	10,000			
Gravity	3.0	[2,527]	30,270	(1) [828]	(10,000) 9,924	10,000
Gravity	(29.0)	[5,260]	515,000		(17,758)	[11]
	(2.0)	[5,200]	20,000	[181]	, , ,	[97]
Magnetic				(1)	(10,000)	6,666
Magnetic	(4.0) 9.0	[3,300]	27,000	[825]	(6,750)	[8]
Resistivity	8.1	120 [1,511]	153,000	13 [185]	17,000	1,275
Resistivity Resistivity			106,500		13,067 (11,683)	[70]
	(4.9)	[1,026]	57,250	[209]		[55]
Self potential	(.7)	11 [905]	14,000	(14)	(18,666)	1,272
Self potential	(1.2) 7.4	315	61,550 139,000	[724] 42	(49,240) 18,783	[68] 440
Electromagnetic Electromagnetic		700				
Remote sensing	(16.1)	700	1,017,500	(43)	(62,964)	1,452
-	0	1	35,000	2	20.000	10.444
Other	.9	1		2	38,888	19,444
Other	2.0	[100]	40,000	[50]	20,000	[400]
Other	(12.9)	24	189,990	(1)	(14,727)	7,691
Marine						
Seismic (P-wave)	10.0	4.000	2 000 000	400	200.000	500
Compressed air	10.0	4,000	2,000,000	400	200,000	500
Compressed air	(4.0)	450	490,000	(112)	(122,500)	1,088
Electrical	73.0	20,715	10,192,500	283	139,565	492
Electrical	(21.0)	1,248	1,080,000	(59)	(51,428)	865
Gas exploder	17.3	9,614	5,328,000	554	307,089	554
Implosive	.2	50	30,000	250	150,000	600

^{*}Total includes government and university activity.

**Incomplete data.

§Square miles.

Survey objective, type, and method	Total* crew-months or (man-months)	Line-miles or (logged-footage) or [no. of stations]	Acquisition costs — US\$	Avg. miles or (feet.) or [sta.]/month or (man-month)	Average cost/month or (cost/ man-month)	Average cost/mile or (foot) or [station]
Engineering, (cont.)						
Marine						
Seismic (S-wave)						
Compressed air	1.0	180	60,000	180	60,000	333
Seismic (refraction)			,	100	00,000	333
Compressed air	(7.5)	28	144,000	(3)	(19,123)	5,124
Magnetic	.2	111	14,500	462	60,416	130
Resistivity	(1.0)	40	50,000	(40)	(50,000)	1,250
Airborne	()		20,000	(10)	(50,000)	1,250
Magnetic	.6	10,560	208,000	17,600	346,666	19
Drill hole		10,000	200,000	17,000	340,000	17
Resistivity	2,0	(40,000)	40,000	(20,000)	20,000	(1)
Sonic/velocity logging	9.7	**	183,761	(20,000)	18,944	(1 <i>)</i> **
Sonic/velocity logging	(1.0)	**	20,000	**	(20,000)	**
Radiometric	(210)		20,000		(20,000)	
Gamma ray	(4.6)	(11,344)	59,800	(2,466)	(13,000)	(5)
Other	(13.8)	(72,500)	188,700	(5,254)		(5)
Geothermal	(13.6)	(72,300)	100,700	(3,234)	(13,674)	(3)
Land						
Seismic (P-wave)						
Dynamite	9.0	20	100,000	2	11 111	5 000
Vibratory	2.0	55		2	11,111	5,000
Gravity			125,000	27	62,500	2,272
	22.0	2,075	574,000	94	26,090	276
Gravity	14.0	[2,291]	269,600	[163]	19,257	[117]
Gravity	(3.5)	[411]	84,000	[117]	(24,000)	[204]
Resistivity	1.0	22	28,000	22	28,000	1,272
Resistivity	3.3	[44]	32,200	[13]	9,757	[731]
Self potential	3.6	221	28,215	61	7,837	127
Self potential	(.5)	48	35,400	(96)	(70,800)	737
Electromagnetic	5.0	280	120,000	56	24,000	428
Earth current	3.0	70	45,000	23	15,000	642
Magnetotelluric	24.6	[1,083]	2,734,379	[43]	110,928	[2,524]
Airborne	0.00					
Magnetic	28.1	73,443	3,070,000	2,608	109,058	41
R-S side-scan radar	3.0	500,355§	3,427,431	166,785§	1,142,477	7§
Drill hole						
Temperature gradient	41.4	(30,200)	222,000	(729)	5,362	(7)
Groundwater						
Land						
Seismic (P-wave)						
Weight drop	2.5	[250]	30,000	[100]	12,000	[120]
Weight drop	(4.5)	6	22,500	(1)	(5,000)	3,461
Seismic (refraction)	(110)	Ü	22,500	(1)	(5,000)	3,701
Dynamite	5.2	57	83,000	10	15,809	1,456
Weight drop	(4.0)	1	46,000	**	(11,500)	30,666
Solid chemical	(1.0)	2	5,000	(2)	(5,000)	
Other	(14.0)	31	39,000	(2)		2,500
Gravity	(1.0)	[225]	1,000		(2,785)	1,258
Magnetic	.5	20	3,000	[225]	(1,000)	[4]
Resistivity	.3 49.7			40	6,000	150
Resistivity	49.7 11.9	2,113	942,000	42	18,953	445
Resistivity		[425]	228,600	[35]	19,210	[537]
I/C212(1A1fA	(3.0)	[580]	40,000	[193]	(13,333)	[68]

^{*}Total includes government and university activity.

**Incomplete data.

§Square miles.

Survey objective, type, and method	Total* crew-months or (man-months)	Line-miles or (logged-footage) or [no. of stations]	Acquisition costs — US\$	Avg. miles or (feet.) or [sta.]/month or (man-month)	Average cost/month or (cost/man-month)	Average cost/mile or (foot) or [station]
Groundwater, (cont.)						[common]
Land						
Electromagnetic	32.2	644	645,000	20	20,031	1,001
Electromagnetic	(17.5)	63	76,000	(3)	(4,342)	1,196
Electromagnetic	(4.0)	[740]	100,000	[185]	(25,000)	[135]
Combined EM/Mag	(.2)	2	4,000	(10)	(20,000)	2,000
Induced polarization	5.0	20	20,000	4	4,000	1,000
Electrical field	10.0	24	44,000	2	4,400	1,833
Other	(.8)	4	7,500	(5)	(9,375)	1,875
Marine	()	•	,,,,,	(0)	(2,273)	1,075
Seismic (P-wave)						
Electrical	(.5)	11	3,000	(22)	(6,000)	272
Drill hole	()	••	3,000	(22)	(0,000)	212
Resistivity	3.0	**	15,000		5,000	**
Resistivity	1.3	(17,796)	20,846	(13,689)	16,035	(1)
Resistivity	(.5)	(1,787)	1,904	(3,574)	(3,808)	(1)
Self potential	.1	(3,062)	1,375	(30,620)	13,750	(1)
Radiometric	••	(0,002)	1,575	(30,020)	15,750	(1)
Gamma ray	1.0	(10,570)	1,608	(10,066)	1,531	**
Radiometric	1.0	(10,570)	1,000	(10,000)	1,551	
Gamma ray	(1.7)	(6,226)	9,792	(3,557)	(5,595)	(1)
Temperature gradient	(12.3)	(94,742)	27,231	(7,702)	(2,213)	(1 <i>)</i>
Other	6.0	(56,516)	56,590	(9,419)	(9,432)	(1)
Oceanography	0.0	(50,510)	30,370	(2,412)	(2,432)	(1)
Marine						
Seismic (P-wave)						
Compressed air	4.1	9,648	1,326,000	2,313	317,985	137
Electrical	3.9	13,090	2,555,500	3,330	650,254	195
Electrical	(.5)	2,800	200,000	(5,600)	(400,000)	71
Implosive	19.0	24,940	3,920,000	1,306	205,343	157
Magnetic	.5	2,130	130,000	4,260	260,000	61
Research	.5	2,130	150,000	4,200	200,000	O1
Land						
Seismic (P-wave)						
Dynamite	8.5	157	820,000	18	96,470	5,222
Compressed air	2.0	3	28,000	1	14,000	9,333
Vibratory	16.2	861	3,850,176	53	236,933	4,467
Passive monitoring	.5	[15]	5,000	[30]	10,000	[333]
Other	3.0	28	90,000	9	30,000	3,214
Seismic (S-wave)	5.0	20	50,000	,	30,000	3,214
Dynamite	1.0	20	5,000	20	5,000	250
Vibratory	5.2	137	1,321,773	26	254,187	9,605
Seismic (refraction)	3.2	157	1,321,773	20	234,107	9,003
Dynamite	3.0	17	110,000	5	36,666	6,321
Dynamite	.2	[30]	1,000	[120]	4,000	
Solid chemical	5.0	(30) 444	1,399,742	88	279,948	[33] 3,152
Passive monitoring	(.2)	150	1,000	(600)	(4,000)	5,132
Other	1.0	[200]	2,575	[200]	2,575	[13]
Gravity	-14.3	2,569	674,500	[200] 179	2,373 47,167	262
Gravity	-14.3 5.7	2,369 [1,520]	43,500		47,167 7,565	
Gravity	(41.9)	[9,115]	112,800	[264]	7,363 (2,692)	[28]
Clavity	(41.9)	[3,113]	112,000	[217]	(2,092)	[12]

^{*}Total includes government and university activity.

^{**}Incomplete data. §Square miles.

Table 17. Worldwide average unit costs by survey objective, type, and method. (cont.)

Survey objective, type, and method	Total* crew-months or (man-months)	Line-miles or (logged-footage) or [no. of stations]	Acquisition costs — US\$	Avg. miles or (feet.) or [sta.]/month or (man-month)	Average cost/month or (cost/ man-month)	Average cost/mile or (foot) or [station]
Research, (cont.)						
Land						
Magnetic	.3	1	30,200	4	100,666	23,230
Magnetic	1.0	[2,000]	15,000	[2,000]	15,000	[7]
Magnetic	(18.1)	[4,650]	90,075	[256]	(4,976)	[19]
Resistivity	5.1	1,005	227,000	197	44,509	225
Self potential	(2.5)	2	25,000	(1)	(10,000)	10,000
Electromagnetic	.7	[41]	80,000	[54]	106,666	[1,951]
Electromagnetic	(5.0)	[2,120]	70,000	[424]	(14,000)	[33]
Induced polarization	7.7	133	211,000	17	27,225	1,586
Magnetotelluric	4.8	[240]	291,230	[50]	60,673	[1,213]
Other	5.4	[178]	46,100	[33]	8,537	[259]
Marine						
Seismic (P-wave)						
Compressed air	12.3	45,851	2,982,150	3,727	242,451	65
Compressed air	(1.5)	50	85,000	(33)	(56,666)	1,700
Electrical	3.0	1,700	250,000	566	83,333	147
Seismic (refraction)						
Compressed air	.3	380	70,000	1,085	200,000	184
Solid chemical	1.5	630	210,000	420	140,000	333
Gravity	3.3	7,000	265,000	2,089	79,104	37
Magnetic	13.0	61,465	1,032,000	4,728	79,384	16
Airborne		,	, ,	ŕ	,	
Gravity	1.7	[59,800]	725,000	[34,171]	414,285	[12]
Magnetic	3.3	18,615	275,500	5,640	83,484	14
Radioactivity	2.9	22,500	370,000	7,758	127,586	16
Remote sensing		,	,	,	,	
Multispectral scanning	.5	600	12,000	1,200	24,000	20
Drill hole			•	,	,	
Sonic/velocity logging	1.0	**	10,000	**	10,000	**
Electromagnetic	1.0	**	50,000	**	50,000	**
Resistivity	(1.0)	(200)	5,000	(200)	(5,000)	(25)
Other	(6.5)	(1,700)	27,000	(261)	(4,153)	(15)

^{*}Total includes government and university activity.

year but the significant increase in engineering easily offsets that and gives us a combined increase of 51 percent in these two areas (see Table 15). Geothermal activity is down 20 percent which can be attributed to the reduction in drill hole work. Research and oceanography are both up this year.

Summary

As I mentioned in my introduction, there was a 30 percent increase in the amount of data reported this year over last. The only geographic area where we did not receive complete data was Mexico. Except for this one area this report is more complete than any of the previous 5-10 year reports. It is with great excitement that I look forward to future reports knowing that they have the same potential to be as complete as this report.

Acknowledgments

This report was made possible through the contributions of statistical data by companies, contractors, government agencies, and universities. For many of these organizations, compilation of these data was a long and tedious task. The Geophysical Activity Committee expresses sincere appreciation to all of those individuals who were instrumental in preparing and submitting their activity questionnaires. The committee welcomes comments and suggestions on ways to improve this report.

A special vote of thanks goes to Jerry Henry and Mary Samara of the SEG Business Office who handled the voluminous chores of mailing, receiving, coding, and checking the questionnaires. I would also like to thank Don Stoddard and Duane Brosius of the SEG Business Office for all their cooperation and support in getting this report fully computerized, and Bob Austin and H. T. Konkler for the long hours they worked with the computer generating the tables.

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^{**}Incomplete data.

[§]Square miles.

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